ADDENDUM TO COURT ORDER AND TRUST DOCUMENT

The Order Approving Settlement/Trust and/or the Trust Declaration to which this addendum is attached, shall be superseded to the extent that any portion thereof is inconsistent with the provisions set forth in this Addendum. The Trust is approved specifically with and according to the provisions set forth below.

1. **Separate Case, Caption, Cause Number**. The Original or a copy of this Order and Trust Document shall be filed in its own case file, captioned, "In the Trust of _____" with a type "4" cause number assigned. Counsel or the Trustee is authorized to pay the filing fee from the trust principal, or as a cost advanced.

2. **Periodic Accountings**. The Trustee shall prepare an annual Report and Accounting. It shall be filed and submitted to the court for review and approval, upon notice to all interested parties.

4. **Jurisdiction**. The administration of the Trust shall be subject to the continuing jurisdiction of King County Superior Court. Jurisdiction and venue to supervise the Trust shall be changed only upon order of this court, entered upon petition, notice, and for good cause shown.

5. **Fiduciary and Attorney's Fees**. The amount, rate, and extent of compensation for the Trustee and any Special Representative, Guardian ad Litem, Guardian, and their counsel shall all be subject to court approval. The Court shall review the fee requests based upon an itemized statement of services and costs, as contained in a Fee Declaration or as other otherwise presented in writing under oath. The Trustee's fees for investment or management of the estate shall be separately stated within the fee request.

6. **Conflicts**. No Trustee, Special Representative or Guardian ad Litem, Guardian and their counsel shall be eligible to vote for or authorize a distribution to one's personal account (including the marital community) or for one's own personal benefit, whether direct or indirect (including the relief of one's duty of parental support).

7. **Trustee**. Any person or entity authorized by the court to hold, invest, or determine the disposition of any of the trust principal or trust income shall be considered a Trustee for the purposes of this addendum, and shall be fully responsible and liable for their acts and decisions as a fiduciary. They shall have the full and unconditional responsibility of a fiduciary notwithstanding their title and the existence of co-trustees or other fiduciaries for the trust. A parent or person owing a duty of support to the beneficiary shall be ineligible to serve as Trustee.

8.   **Successor Trustee**. In the event that the Trustee seeks to resign, is removed, or becomes disqualified to serve, the matter shall be promptly called to the court's attention, and the court shall appoint a Successor Trustee.

9.   **Final Report**. Upon termination of the trust for any reason, the Trustee shall prepare and file a Final Report and Accounting within 90 days, and promptly submit the same to the court for approval, upon notice to all interested parties.

10.   **Delegation/Dilution of Trust Responsibilities.** There shall be no Trust Advisory Committee or Registered Representative designated for the trust. The Trustee shall have the full fiduciary authority and responsibility to administer, manage, allocate, invest, and distribute trust funds.

11.   **Security/Protection of the Funds.** Each Trustee who is other than a bank or trust company shall be bonded in the greater amount of $25,000 or 10% of the trust principal, or such specific amount as is specifically set forth in the Order Approving Trust. The amount of funds exceeding 20% of the trust principal shall be placed in a blocked financial account, with withdrawals only upon court order. Approval may be by specific order, or pursuant to a budget approved by the court.

12.   **Amendments**. The court shall retain the exclusive right to amend the trust as may be needed from time to time. This shall occur only upon order of the court, entered upon petition, notice, and for good cause shown.